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# THE SUFFOLK COUNTY MEDICAL SOCIETY

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**– 2010 –**

**– Long Term Care & Roth IRA Conversion –  
– Planning Seminar –**

**“Winning Strategies for Your Retirement”  
Physicians and Spouses Encouraged to Attend**

Presented by:

Alan D. Kahn, CPA, MBA, CLU, ChFC  
THE AJK FINANCIAL GROUP

Endorsed Estate and Retirement Planners for The Suffolk County Medical Society

Wednesday, April 21, 2010      6:00 P.M. To 7:30 P.M.

Location: Offices of the Suffolk County Medical Society  
(Sandwiches and Snacks will be provided)

Topics To Be Covered:

- ◆ Protecting Your Estate With Long Term Care Insurance
- ◆ Considering The New York State Partnership Program For Long Term Care
- ◆ Selecting A Long Term Care Insurance Carrier
- ◆ Reviewing 2010 Roth IRA Tax Conversion Strategies
- ◆ Should The Roth IRA Be Included In Your Estate & Retirement Plans?

**FEE: SCMS Members and their staff: \$25 per person      Nonmembers and staff: \$75 per person**

**Note: Nonmembers who complete a membership application within three months will have the registration fee applied to their first year’s dues payment.**

**Please detach the following and return With Your Check made payable to:  
The Suffolk County Medical Society**

**2010 Long Term Care & Roth IRA Conversion Planning Seminar - Wednesday, April 21, 2010**

Physician’s Name: \_\_\_\_\_ M.D./D.O.

Attendees Name(s): \_\_\_\_\_

Address: \_\_\_\_\_  
City State Zip

Day Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_